

9. Warehouse management | Work'N'Roll

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9.1 How to add information about the warehouse [↗](#)

9.1.1 On the main page, select the section Warehouses

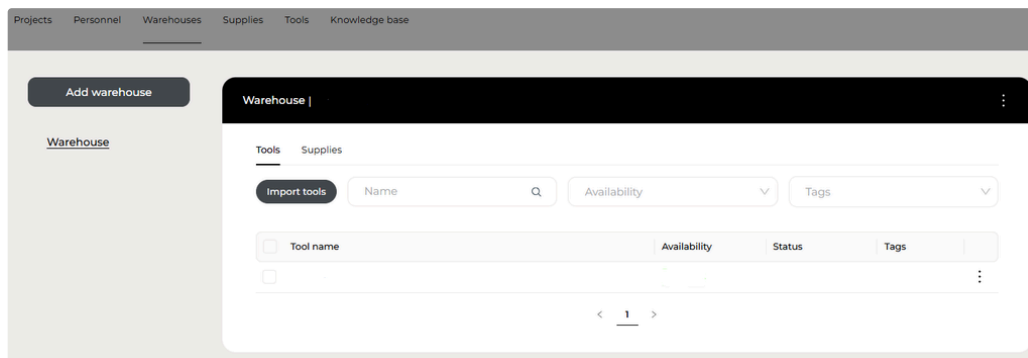


Figure 9.1 - Company warehouses

9.1.2 Select Add Warehouse

The screenshot shows a modal form titled 'Add warehouse' with a close button (X) in the top right corner. The form has two input fields: 'Name*' and 'Address*'. Below the 'Name*' field is a text input with the placeholder 'Name'. Below the 'Address*' field is a text input with the placeholder 'Address'. At the bottom of the form, there are two buttons: 'Cancel' and 'Add'.

Add warehouse

Name*

Address*

Cancel Add

Figure 9.2 - Add Warehouse

9.1.3 Enter the warehouse name

9.1.4 Specify the address

9.1.5 Click Add

9.1.6 In the Company warehouses field, click on the icon with three dots

9.1.7 Click on Edit

9.1.8 Edit the warehouse information

9.2 Tool management [↗](#)

9.2.1 On the main page, select the section Warehouses

9.2.2 Choose Tools

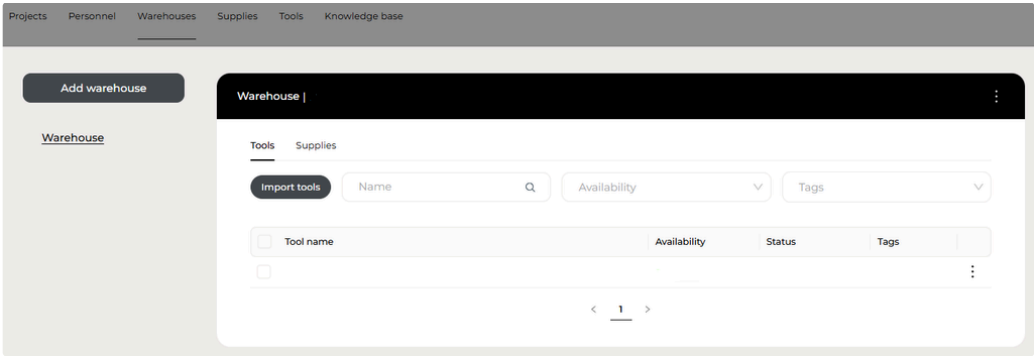


Figure 9.3 - Tools

9.2.3 Click Import tools

Import tools

File*

Attach file .csv

Field delimiter symbol*

☒ Semicolon

☐ Tab

☐ Tilda(~)

☐ Circumflex(^)

☐ Coma

☐ Vertical line

☐ Ampersand(&)

Select the column number in the file that corresponds to the field name

Name*

Manufacturer

Model

Serial number

Inventory number

Price

1

2

3

4

5

6

Cancel

Upload

Figure 9.3 - Import tools

9.2.4 Attach the required .csv file (required field)

9.2.5 Select the required field delimiter symbol (required field)

9.2.6 Select the column number in the file that corresponds to the field name: name (required field), manufacturer, model, serial number, inventory number, price

9.2.7 Click Upload

NOTE.

The amount of data in the imported file must match the number of fields specified in the Importing tools section.

There can be more columns in the file, the main thing is that the columns with the specified numbers are present.

The imported tools and their associated data will be displayed in the Tools section as well as in the tool card.

9.2.8 Use the tool search by name, status or tags

9.2.9 In the field with the required tool, click on the icon with three dots

NOTE.

You will see a drop-down list with a list of actions

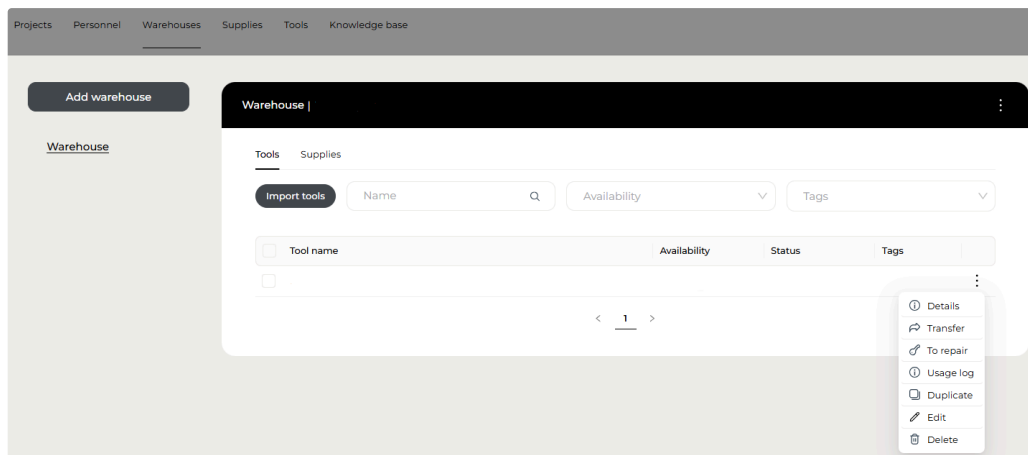


Figure 9.4 - Tool management

9.2.10 Tool management is described in sections 8.1.20 - 8.1.50 Tool Management <https://alcosi.atlassian.net/wiki/spaces/8/pages/837>

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9.3 Materials management [🔗](#)

9.3.1 On the main page, select the section Warehouses

9.3.2 Select Materials

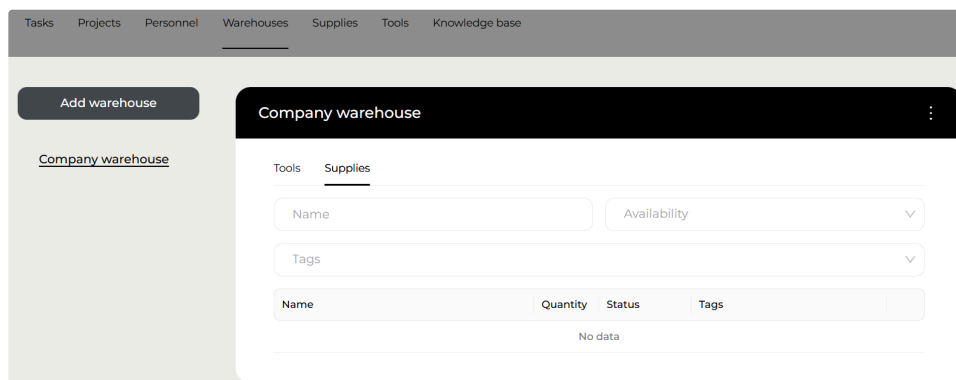


Figure 9.5 - Materials

9.3.3 Enter the title of the material

9.3.4 Select the material status from the dropdown list

NOTE.

You will see a drop-down list with a list of actions

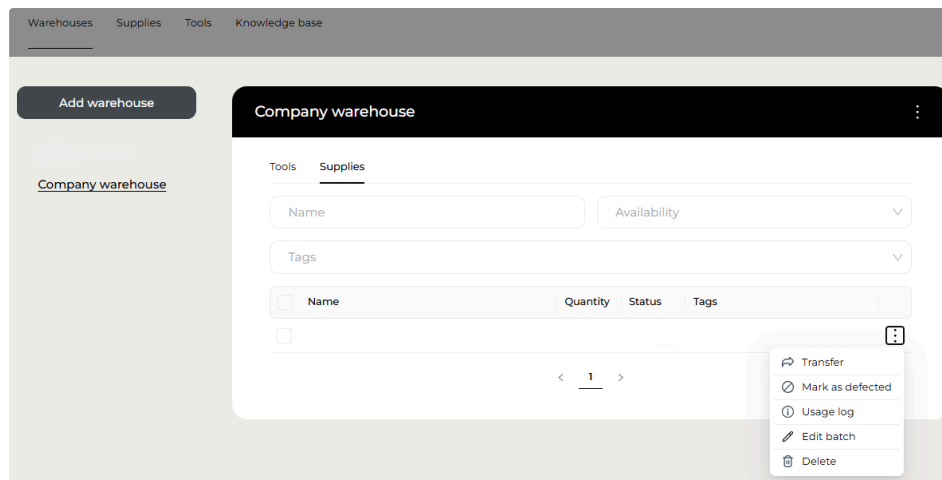


Figure 9.6 - Materials management

9.3.8 Material management is described in sections 7.1.29 - 7.1.55 Material Management <https://alcosi.atlassian.net/wiki/spaces/8/pages/837320705> Can't find link